



## GIFTS OF SECURITIES INSTRUCTIONS

To complete your donation of securities to the Arts Club Theatre Company please follow the instructions below:

**1** Complete the attached form (you may need your broker's assistance) and deliver it to your broker or financial advisor with regards to your wish to make a gift of securities to The Arts Club of Vancouver Theatre Society.

**2** Your broker should then contact our agent at BMO Nesbitt Burns

- The Arts Club of Vancouver Theatre Society Contact:

**Saharnaz Farajollahi, BMO Nesbitt Burns, Associate Investment Advisor**

**Phone: 604.443.1525**

**Fax: 604.443.1530**

- Then fax the filled out form to them, and to our offices:

**The Arts Club Theatre Company, Kathy MacKenzie**

**Fax: 604.6873.306**

**3** Our agent will determine the value of the securities on the day we received them and we will issue an official tax receipt for that value. It is the society's policy that securities be sold upon delivery and their value added to our account.

Please fill out the next page and follow the above instructions to complete your donation of publicly traded securities to the Arts Club Theatre Company.  
Thank you for your support.

# Donation of Publicly Traded Securities



## Broker Information

Name of brokerage: \_\_\_\_\_

Name of contact at brokerage: \_\_\_\_\_

FINS#: \_\_\_\_\_ Telephone#: \_\_\_\_\_ Fax#: \_\_\_\_\_

Client account number: \_\_\_\_\_

## Donor/Client Information

Name of donor: \_\_\_\_\_

Full mailing address: \_\_\_\_\_

Telephone#: \_\_\_\_\_

## Instructions to Donor's Broker

I hereby give authority to deliver free as a charitable gift the following securities to **BMO Nesbitt Burns (FNIS# \_\_\_\_\_ ) to the attention of Saharnaz Farajollahi** for credit to account #825-20817-27 in the name of the Arts Club of Vancouver Theatre Society:

Full name of security: \_\_\_\_\_

CUSIP#: \_\_\_\_\_

Market symbol: \_\_\_\_\_ Number of shares: \_\_\_\_\_

## Authorization of donor/client

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please submit this form, to  
**CC: The Arts Club of Vancouver Theatre Society,**  
**Attn: Kathy MacKenzie Fax: 604.687.3306**  
**CC: BMO Nesbitt Burns, Attn: Saharnaz Farajollahi, fax: 604.443.1530**