

In order to initiate your gift transfer, please complete this form and fax to your broker (the delivering custodian). Your broker will be able to provide the CUSIP and FINS numbers.

Your broker must email or fax this form to:

**Linda Chen**  
**BMO Nesbitt Burns**  
**F: 604.443.1580**  
**E: Linda.Chen@nbpcd.com**

AND

**The Arts Club of Vancouver Theatre Society**  
**E: donations@artsclub.com**

Your broker may contact Linda Chen at BMO Nesbitt Burns by phone  
T: 604.631.2649

BMO Nesbitt Burns must receive the securities in its account before the securities can be valued and a charitable tax receipt issued.

Unexpected and/or unidentifiable transfers may make it difficult for the Arts Club of Vancouver Theatre Society to issue the appropriate tax receipt. Please contact **Catherine Gautreau, Director of Fund Development, at 604.687.5315, ext. 261** with any questions about the transfer process.

**Arts Club of Vancouver Theatre Society**

BMO Theatre Centre  
203 - 162 West 1st Avenue  
Vancouver, BC V5Y 0H6  
Tel: 604.687.5315  
Website: [www.artsclub.com](http://www.artsclub.com) Charitable  
Registration Number: 11921 3551  
RR0001

**Name and Contact Details of Donor's Broker/Delivering Custodian (DC)**

To: \_\_\_\_\_  
Name of Donor's Brokerage/Delivering Custodian

Attention: \_\_\_\_\_  
Name of Contact Person at Donor's Brokerage/Delivering Custodian

FINS#: \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_  
(Broker/DC to complete)

Client Account Number: \_\_\_\_\_

**Donor/Client Information**

FROM: \_\_\_\_\_  
Name of donor/client for charitable tax receiving purposes

Full Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_

**Instructions from Donor to Donor's Broker/DC**

I hereby give authority to deliver free as a charitable gift the following securities to **BMO Nesbitt Burns (FINS# \_\_\_\_\_)** to the attention of **Linda Chen** for credit to account #825-20817-27 in the name of The Arts Club of Vancouver Theatre Society. Please deliver free:

Full Name of Security: \_\_\_\_\_ CUSIP #: \_\_\_\_\_  
(Broker/DC to complete)

Market Symbol: \_\_\_\_\_ Number of Shares/Units to transfer: \_\_\_\_\_  
(Donor or Broker/DC to complete)

**Authorization of Donor / Client**

\_\_\_\_\_  
Signature day month year

**CC: The Arts Club of Vancouver Theatre Society, Attn: Catherine Gautreau**  
[cgautreau@artsclub.com](mailto:cgautreau@artsclub.com)

**CC: BMO Nesbitt Burns, Attn: Linda Chen, fax: 604.443.1580, email:**  
[Linda.Chen@nbpcd.com](mailto:Linda.Chen@nbpcd.com)



**ARTS CLUB**  
ALIVE ON THREE STAGES

Donation of Publicly Traded Securities to  
The Arts Club of Vancouver Theatre Society

Thank you for your interest in donating securities to The Arts Club of Vancouver Theatre Society. A gift of publicly-traded securities, such as stocks, bonds or mutual funds, can be made to the Society. Transferring securities is very easy to do. Simply follow these directions:

1. Complete the attached form (you may need your broker's assistance) and deliver it to your broker or financial advisor with regard to your wish to make a gift of securities to The Arts Club of Vancouver Theatre Society.
2. Your broker should contact and deliver the form to our agent, BMO Nesbitt Burns. Your broker should also forward the form to The Arts Club of Vancouver Theatre Society.

For account of:                   The Arts Club of Vancouver Theatre Society  
Contact:                            Linda Chen, BMO Nesbitt Burns, Associate Investment Advisor  
Phone:                               604.631.2649  
Fax:                                 604.443.1580  
Email:                               [Linda.Chen@nbpcd.com](mailto:Linda.Chen@nbpcd.com)

3. Once the securities have been transferred to the Society's brokerage account, BMO Nesbitt Burns will advise us in writing of the receipt of the securities and the closing bid value on the day the securities were received into our account.\*
4. We will issue an official receipt to you for income tax purposes. The value will be determined when the security is received in our account.
5. It is the Society's policy that securities, once received by the Society or its broker, will be sold and added to the Society's account in accordance with the Society's investment policies.

Thank you again for making a difference in the promotion of the arts and theatre in British Columbia. If you have any questions or concerns, please do not hesitate to call:

Catherine Gautreau, Director of Fund Development, at 604.687.5315, ext. 261

Email: [cgautreau@artsclub.com](mailto:cgautreau@artsclub.com)

Website: [www.artsclub.com](http://www.artsclub.com)